



Presentations used by more than 15,000 LIC Agents

Offering
Best Customer
Support
since last 11 years

# Why Bimamitra is Unique Insurance Software and how it will differentiate you from the rest?

Unique Feature in Single Plan Presentation

- You can make Presentation on Premium / Risk Cover / Maturity basis as per your Client's requirements
- Flexible bonus options available in any plan presentation whereas in unit linked plan presentation you can alter the NAV as well as the Growth Rate
- In Jeevan Saral plan you can give flexible loyalty alongwith the withdrawal option. You can also calculate Discounted Value or Accumulated Value under Jeevan Saral even after premium payment is stopped.
- In Jeevan Saral plan you have facility to withdraw an amount equivalent to premium after desired years to pay further premium installments
- Present Jeevan Saral as Endowment plan / Children Education & Marriage
   Plan / Retirement Plan / Money Back Plan / Mediclaim plan using Bimamitra.
- Various optional Features provided in presentation that allows you to change the Look & Feel of your Presentation

#### **Unique Feature in Combination of Plan Presentation**

- Ability to combine Conventional plans with Unit Linked plan in which you can show withdrawal of Unit Linked plan used for the premium payment of Conventional Plan in a single Report
- Ability to combine any type of plan with any type of plan in a single Presentation with different commencement Dates
- Bimamitra provides you with a Special Combination of Jeevan Saral & Unit Linked plan with individual withdrawal options as per client's need.
- Bimamitra allows you to combine Jeevan Akshay with Unit Linked plan in such a way that you can fulfill your pension requirement or your child's career planning
- Group Presentation of Father, Mother & Child or any other person in a Single Report with advanced options such as include existing Policy, Breakeven Analysis, Cash Flow Along with beneficiary details and lot more

#### Unique Feature in Combine & Shine (The Ready Made Combinations)

- Different ready made combinations available for all age group as well as for different premium budgets under single roof
- Only Bimamitra allows you to modify it's Ready Made Combinations as per Client's requirement
- The only software which provides facility to add your desired plan alongwith riders with it's ready made combinations to fulfill client's requirement
- According to premium budget of your client you can alter Sum Assured or Premium in Bimamitra's Ready Made Combinations

#### **Our Inbuilt Value Added Features**

- Free Multi Lingual Pack with Hindi, Marathi & Gujrati
- Free Online FUP Updation & New Policy Download through LIC website
- Group SMS with customized messages

#### Unique After Sale Support

- We provide free training sessions for our clients at their door-step.
- In these training sessions we show you how to use Bimamitra in a way that you can earn more using it's various flexible features.
- Updation CDs are couriered at your desired address thus saving your money
   Valuable time.
- Hassle Free & Timely Updation our AlwaysOn feature will make sure you don't have to worry about downloading latest updations.

#### What makes Bimamitra User Friendly?

- · Shows frequently used features list on Home Page
- Facility to highlight any part of the presentation such as Important Figures or Description
- No need to remember Prospective Client Birth Date while entering presentation second time
- One Click easy access to almost every feature in the Software
- · Group Presentation with advanced features
- · Extremely Flexible combinations.
- Automatic Family grouping while importing
  Data
- Import your own Customer list to send Group SMS
- Facility to attach scanned documents with Policy

#### **Presentation Techniques**

- Ultra fast Presentation Preview
- · Single & Multi-plan Presentation
- · Family Policy Presentation
- Breakeven Analysis
- · User Friendly Plan Description & Highlights along with Presentations
- · Option to show presentation with previous policies
- Facility to print Annexure for Proposal from Presentation
- Back Dating & Class Extra Calculation in Presentation
- Advance Premium Tool & Daily Premium Breakup
- Flexible column of Cash in Hand, Surrender Value, New Loan, Yield on Death
- · Financial Year wise Return calendar
- · LIC Vs. PPF comparison

#### **Specially Designed Home Page**

Bimamitra software's Home Page is designed for quick access of daily reports like

 Display of premium due list with 3 different colors

Black: Premium due as on Today or in future
Blue: Premium pending still in grace period
Red: Premium list with expired grace period

· SMS facility for sending reminder of premiums,

Birthday, SB & Maturity Claims.

- Family at a glance serves as mini branch to take quick review of policy status of particular family
- Wishing List to maintain relationship with customers by greeting them on their Birthdays & Anniversaries.
- Appointment diary: A quick review of appointments for Today, within 7, 15 & 30 days
- Agency Status: A quick review of Agency with statistical & graphical way regarding lives, policies, lapse status, shortfall for Club Membership, Target & Completion
- Maturity & Claims Shows maturity & SB dues till 90 days which helps recycling of Business

#### **Program Management**

- · Premium Deposit Register
- Commission Calendar
- · Plan wise Business Report
- Month wise Commission
- · Prospective Client List

#### Reports

#### Policy Information:

- 1. Family wise
- 2. Commencement date wise
- 3. Policy No wise
- 4. Policy Holder wise
- 5. Area wise
- 6. Plan No wise
- Policy Status
- Revival Quotation for lapsed policies
- Policy Maturity report

#### Premium:

- · Premium Due statement sorting options:
  - 1. Family wise
  - 2. Due Date wise
  - 3. Policy No wise
  - 4. Policy Holder wise Outstanding Premium Statement
  - 5. Area wise Premium Deposit Register
  - · Premium Calendar
    - Premium Reminder



- Commission Register
- Commission Calendar
- Outstanding Commission Statement
- Short Commission Statement
- Gap Commission
- Summarized Monthly Projection of

Commission with bifurcation

#### Other:

- 1. Client Datasheet
- 2. Address Book
- 3. Prospective Client List
- 4. Target Vs Completion
- 5. Comprehensive Ready Reckoner
- 6. LIC Forms Library
- 7. Bonus Chart
- 8. Master List

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#### Correspondence:

- 1. Maturity Intimation
- 2. Loan / Surrender Value
- 3. Policy Servicing Correspondence
- 4. S B Claim Intimation
- 5. Wishing Letters

### Combine & Shine:

- Dream Retirement with High & Low Premium
- · Dream Retirement with Minimum no of policies
- Child Care solution

#### **Other Valuable Tools**

- Insurance Calculator.
- · Plan at a Glance.
- · Best Suitable Plans.
- · Comprehensive Ready Reckoner.

**Authorised Dealer:** 



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## **Bimamitra**

Software Package : Rs. 4990/-Anywhere Presentation CD with lang.: Rs. 1260/-Anywhere Presentation CD : Rs. 1050/-SMS Registration : Rs. 552/-